

KEEP IT SIMPLE FOR 2012

Do you have securities held directly with a dividend reinvestment plan?

Do you receive several 1099s at tax time?

Do you have stock or bond certificates held somewhere other than a brokerage account?

Do you receive various interest or dividend checks in the mail?

Do you want to receive electronic statements?

Are you frustrated with not knowing what to keep and what to throw away?

If you answered YES to any of the questions above, I can help you consolidate and try to make your 2012 simple!!

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